#UnitedAgainstCoronavirus #StrongerTogether | #GlobalResponse

ACT ACCELERATOR TX PILLAR

July 2020

A global crisis that is far from over...

The health crisis has evolved into a severe socio economic issue



Global deaths to date



Weekly increase in global cases



GDP loss per month

...calling for a global accelerated response

A coordinated action...

At global scale...

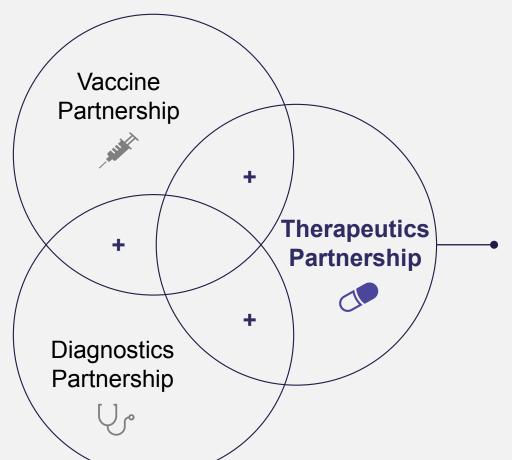
Faster...

At low risk...

If a ~\$7B investment in ACT-A Tx accelerates access to health products by just one week the GDP loss avoided would pay back the investment 10 times over

Defeating the health crisis requires a comprehensive approach

We need a full arsenal to combat this pandemic disease



Therapeutics are more than a stop-gap measure, they are long-term solutions

- Enable Test & Treat rather than Test/Track/Isolate
- Essential to saving lives and preventing disease progression across all stages of disease
- Critical coverage before vaccines are fully scaled and while safety /efficacy questions remain
- Complement vaccines to provide protection to all target populations

WHAT'S OUR PLAN ON THERAPEUTICS?

3 Objectives







MARKET PREPAREDNESS



PROCUREMENT DEPLOYMENT

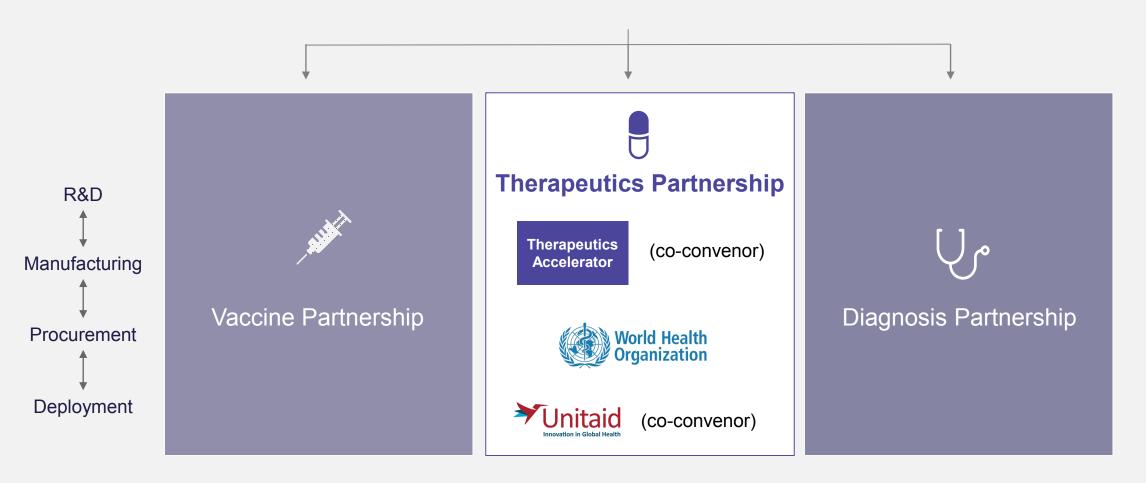
Discover fast

Produce at scale

Deliver to all

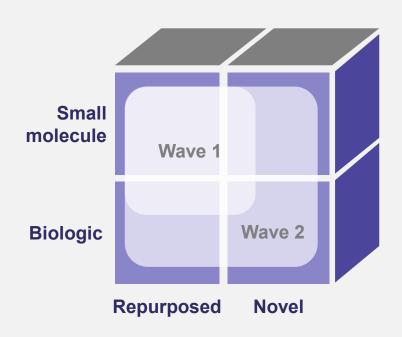
Therapeutics Partnership is ready to work

ACT-Accelerator



We are evaluating a wide range of candidates to deploy safe and effective Tx at-scale

Two waves of candidates expected



Therapies targeted against different use cases along stages of disease progression

Use case	Prevent infection	Prevent severity	Prevent death
PrEP Pre-exposure prophylaxis	✓		
PEP Post-exposure prophylaxis	✓		
Mild	✓	✓	
Moderate		✓	
Severe & Critical			✓

What have we achieved so far?

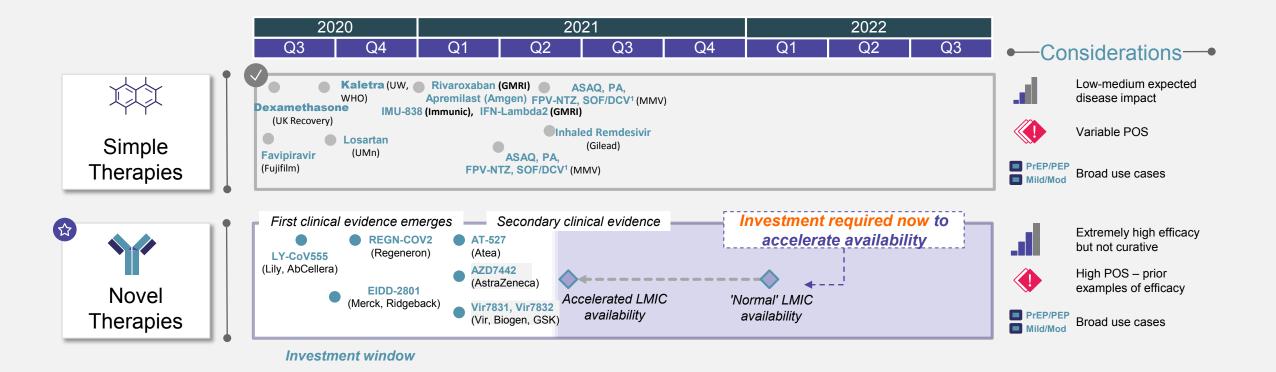
anticipated investments

2 3 **Monitored 1,700 clinical trials** Invested \$175M+ to address **Developed Target Product** ~200 actionable readouts critical Research & **Profiles to guide therapeutic** 25-30 priority assets **Development needs** development 5 4 6 Secured add. supply of **Dexamethasone for LMICs in Developed tools and approach Identify interventions for** to be ready to make affordability, access and less than 20 days to cover 25-

regulatory for priority assets

50% needs

Novel and simple therapies pursued in parallel



Implications



Consider focus on accelerating confirmation of anticipated high health impact of **novel antivirals** and mAbs, pending no overlap in funding efforts

Consider accelerating evidence generation of repurposed antiviral combinations to improve health impact score

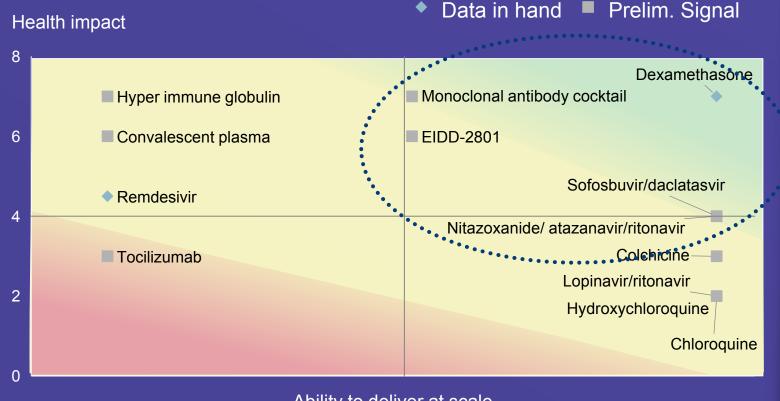


Focus at-risk market preparedness on mAbs and novel small molecules



Focus on procurement of **Dexamethasone**





Ability to deliver at scale

Low Med

High

What are the challenges in the next 6 months?







Produce at scale



Deliver to all

R&D

Next challenges within 6 months

- Fund preclinical study and Ph1/2/3 for repurposed antivirals and combination regimens
- Fund R&D for antibody and novel antivirals as needed (based on ongoing industry efforts)

Market Preparedness

Reserve sufficient and affordable manufacturing capacity for and scale up manufacturing and proceed with early market interventions for

- 2 monoclonal antibody treatments
- at least 1 small molecule treatment

Procurement and deployment

- Perform rapid response procurement of at least 1 existing repurposed treatment
- Supply of treatments for mild and moderate cases
- Collaborative procedures for regulatory in countries, allocation framework

How much we need in the next 6 month

Lead / recipients

US\$1B

US\$0.3Bn

US\$2.5Bn















The roadmap is clear. But nothing can be done without investments.

Within 3 months



Within 6 months



Within 12 months



WHY OUR APPROACH ON THERAPEUTICS MAKES A DIFFERENCE

Our assets to maximize impact

MEANS



A coordinated, global approach



A trusted leadership with experienced partners and WHO support



Risk-mitigated approach by pursuing a **large portfolio** of therapeutic solutions



Pioneer new development processes by parallelizing workstreams from R&D to delivery

BENEFITS

De-risked investment

Maximizing chances of bringing a full set of safe and effective therapeutics for every population and use case

No country alone could finance an R&D pipeline on such a large scale



Faster solutions at scale

Accelerating the path from breakthrough to delivery

Equitable solutions

Working towards access for all populations, to allow every economy to restart

Therapeutics are our opportunity to accelerate the end of the pandemic now, together.

Investing in ACT-A Therapeutics is investing in confidence.



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